



Filing ID #10028508

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kevin Brady
Status: Member
State/District: TX08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 06/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blackrock 529 College Advantage Plan OH [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Blackrock 529 College Advantage Plan OH [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DREY VIP APP Port [FN]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity VIP APP Port [FN]		\$15,001 - \$50,000	None		<input type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase Investment Services Corp HPQ IRA [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase IRA - Growth Income Tier I [MF]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase IRA MMAT [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase Mutual Fund 564/Growth Advantage	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fund [MF]					
JP Morgan Chase Personal Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase Retirement Plan [BA]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
JP Morgan Chase Super Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NeuberAMT SHRT DUR BD [FN]		\$1,001 - \$15,000	None		<input type="checkbox"/>
NW AmCent NW InvtMultCap [FN]		\$1,001 - \$15,000	None		<input type="checkbox"/>
NW NVIT MDCAP INDX 1 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Oppenheimer Global SECS [FN]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Pacific Life VUL [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Pacific Life VUL [WU]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Putnam Fidelity TR Co TTEE BFG IRA [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Putnam Fidelity TR Co TTEE BFG IRA [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Putnam Growth and Income Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Putnam MM Fund A [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Putnam Small Cap Value Fund A [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State of Texas Retirement Plan Account [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Checking Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	June 2012	Mortgage on personal residence	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1997	State of Texas	State of Texas Retirement Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin Brady , 06/13/2019